

To the Shareholders of Danisco A/S

Extraordinary Dividend in Danisco A/S

At the Extraordinary General Meeting on 10 June 2011, the general meeting authorized the Board of Directors of Danisco A/S to pay out extraordinary dividends, pursuant to section 182 of the Danish Companies Act.

The Board of Directors resolved at a board meeting on 8 July 2011 that Danisco A/S should pay out an extraordinary dividend of DKK 211.75 per share, amounting to a total of DKK 10,099,055,216.25 as a consequence of the intra-group transfer of Danisco Holding USA, Inc. to E.I. du Pont de Nemours and Company, decided at a board meeting in Danisco A/S on 23 June 2011 and ratified at the Extraordinary General Meeting in Danisco A/S on 8 July 2011.

The extraordinary dividend payout decided by the Board of Directors of Danisco A/S follows section 3.25 in the Offer Document of 21 January 2011 (Offer Document).

In accordance with section 3.2 of the Offer Document, in the event Danisco A/S pays out dividends to the shareholders prior to settlement of the Offer, the Offer price (DKK 700.00) will be reduced by the amount of such dividend per share on a DKK for DKK basis.

Shareholders in Danisco A/S who tendered their shares to Nordea during the redemption process prior to or on 8 July 2011 will receive the full tender price of DKK 700.00 per share, and shareholders in Danisco A/S who tender their shares to Nordea during the redemption process after 8 July 2011 will be redeemed at a price of DKK 488.25 (i.e. DKK 700.00 – DKK 211.75) per share and will receive the dividend of DKK 211.75 per share on 14 July 2011. The total payout (redemption price plus dividend) cannot exceed the Offer price of DKK 700.00.

Danisco A/S
8 July 2011